

2023 H2

# **Semi Annual Report, 2023 H2**

*Smart Energy Fund powered by Ignitis Group*

*Managed by Contrarian Ventures*

# 2023 H2 PORTFOLIO OVERVIEW

# CURRENT FUND PORTFOLIO SNAPSHOT

A summary of our current aggregate portfolio for Smart Energy Fund powered by Ignitis Group managed by Contrarian Ventures

## Portfolio to date<sup>(1)</sup>

**€10.7m**

Capital Deployed

**8**

Number of Countries

**17**

Number of Companies

**106**

Co-Investor Funds

Net Asset Value

**€34.2m**

## 2023 H2 Portfolio Changes

**€0.0m**

Capital Invested

**0**

Number of Countries

**0**

Follow-On Investments

**6**

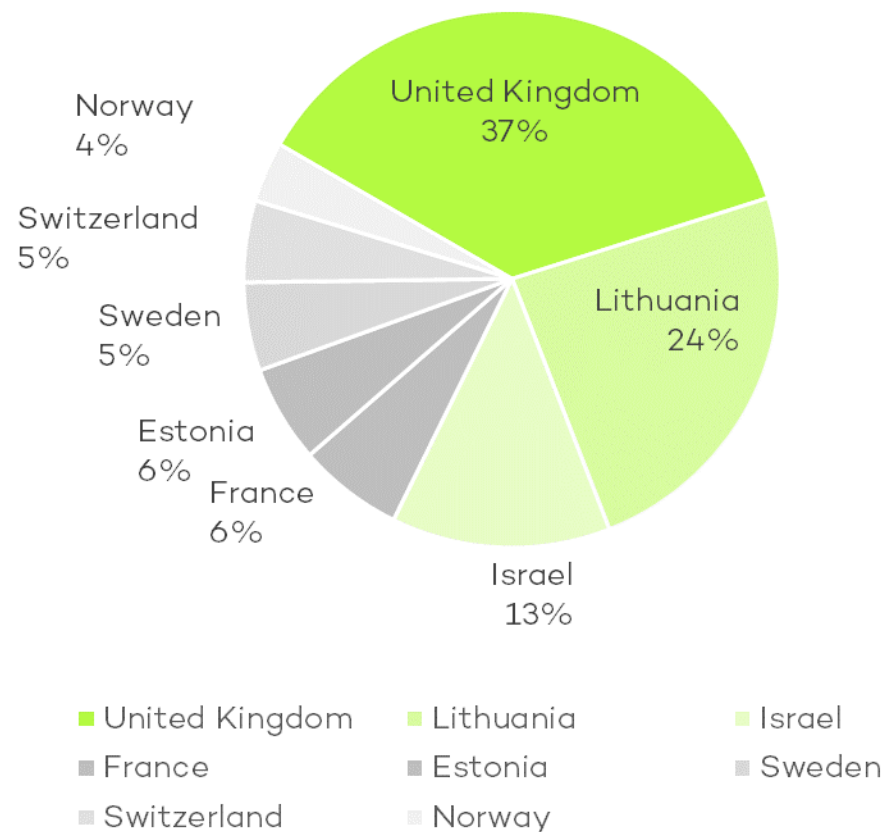
Co-Investor Funds

(1) As of 31<sup>st</sup> of December 2023

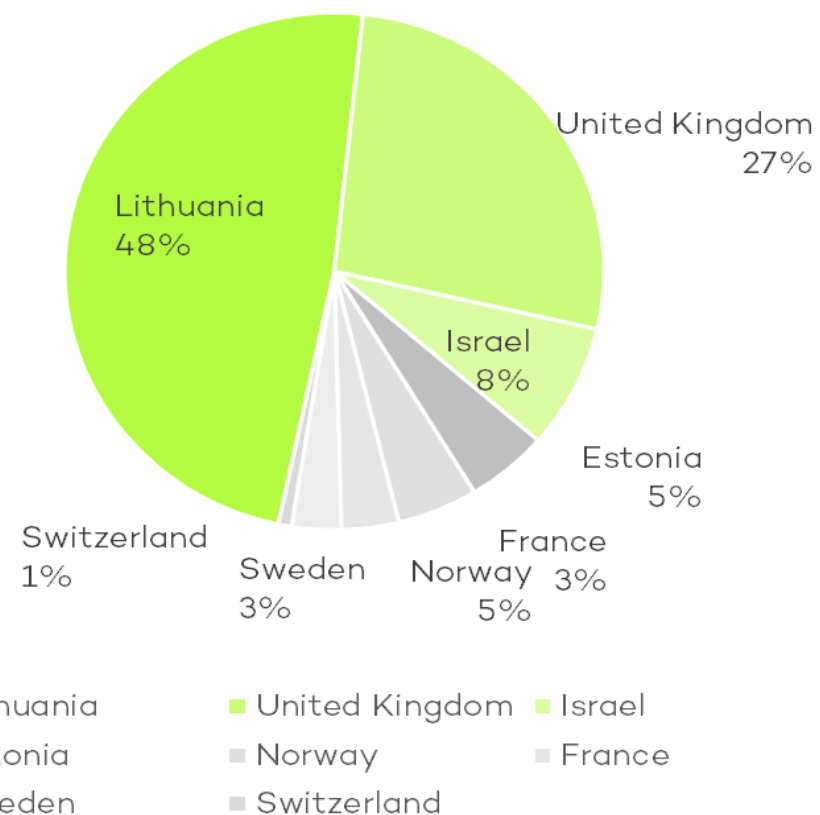
# PORTFOLIO GEOGRAPHY

Geographical breakdown of current portfolio by countries

**Portfolio Breakdown % by EUR**



**NAV Breakdown % by EUR**



# CURRENT PORTFOLIO SNAPSHOT



Helping affordable housing providers fight fuel poverty



Next generation fixed-wing platform



Balancing the electric grid using existing energy



Automating solar design and engineering



Single platform connecting standalone charging stations and networks



Autonomous airborne infrastructure data collection



Making people and companies climate positive



Making sustainable mobility solutions to gig workers



Monitoring and control solutions for minigrids



Green, carbon-free hydrogen production technology



Electric vehicle infrastructure in the most sustainable way



Building software to better engage utility clients



Regulating public mobility by digitizing traffic management and control



Generative design software reshaping energy system in urban environments



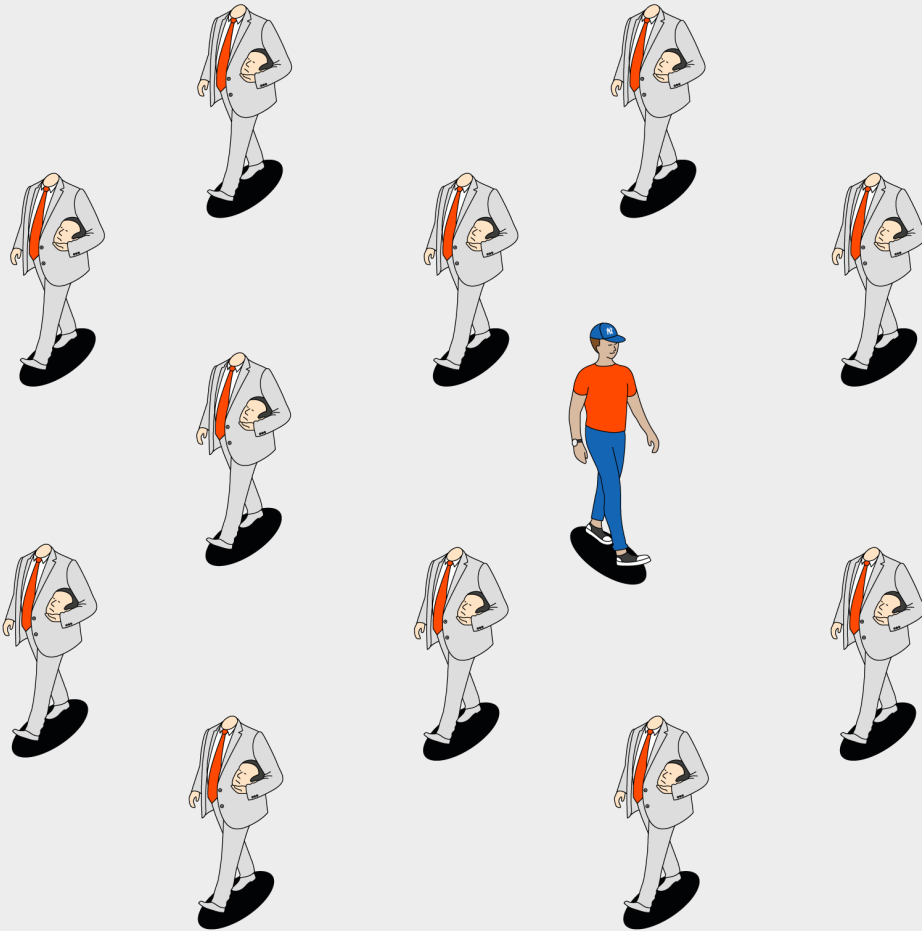
Intelligence platform for the Voluntary Carbon Offset Market



Ultimate earth's thermometer in space



Full-stack electric coach service



# Thank You

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