

2022 H1

# **Semi Annual Report, 2022 H1**

*Smart Energy Fund powered by Ignitis Group*

*Managed by Contrarian Ventures*

# 2022 H1 PORTFOLIO OVERVIEW

# CURRENT FUND PORTFOLIO SNAPSHOT

A summary of our current aggregate portfolio for Smart Energy Fund powered by Ignitis Group managed by Contrarian Ventures

## Portfolio to date<sup>(1)</sup>

**€10.5m**

Capital Deployed

**8**

Number of Countries

**18**

Number of Companies

**75**

Co-Investor Funds

Net Asset Value

**€45.5m**

## 2022 H1 Portfolio Changes

**€1.3m**

Capital Invested

**2**

Number of Countries

**1**

Follow-On Investments

**10**

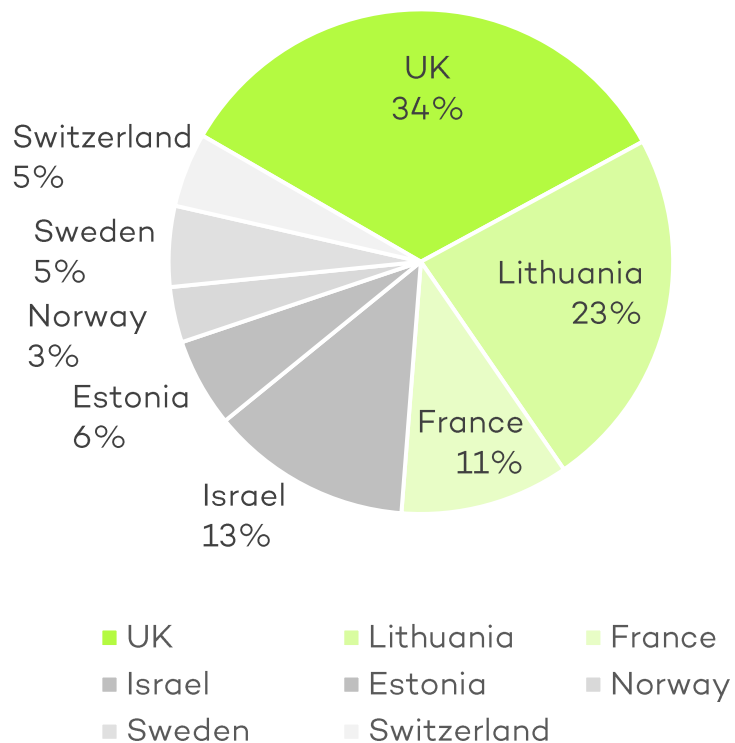
Co-Investor Funds

(1) As of 30<sup>th</sup> of June 2022

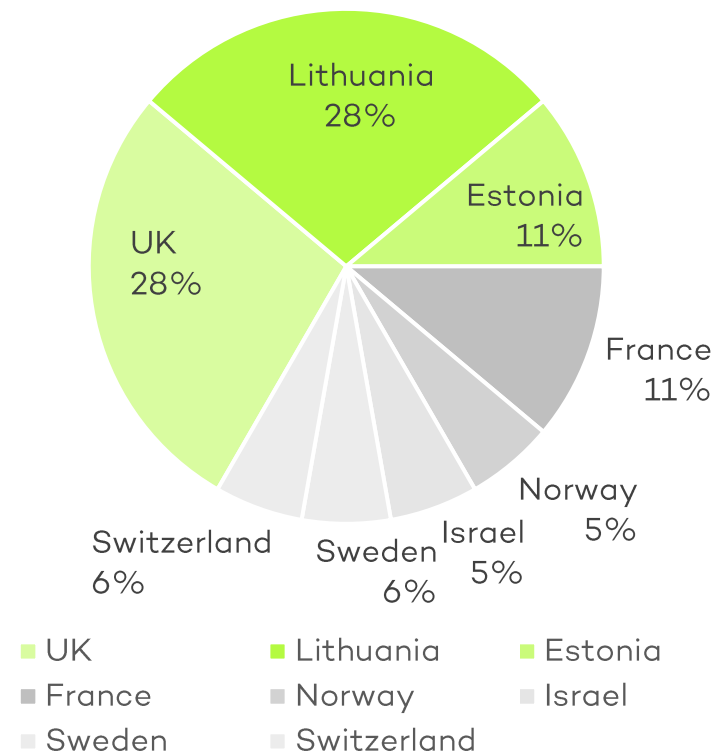
# PORTFOLIO GEOGRAPHY

Geographical breakdown of current portfolio by countries

**Portfolio Breakdown % by EUR Invested**

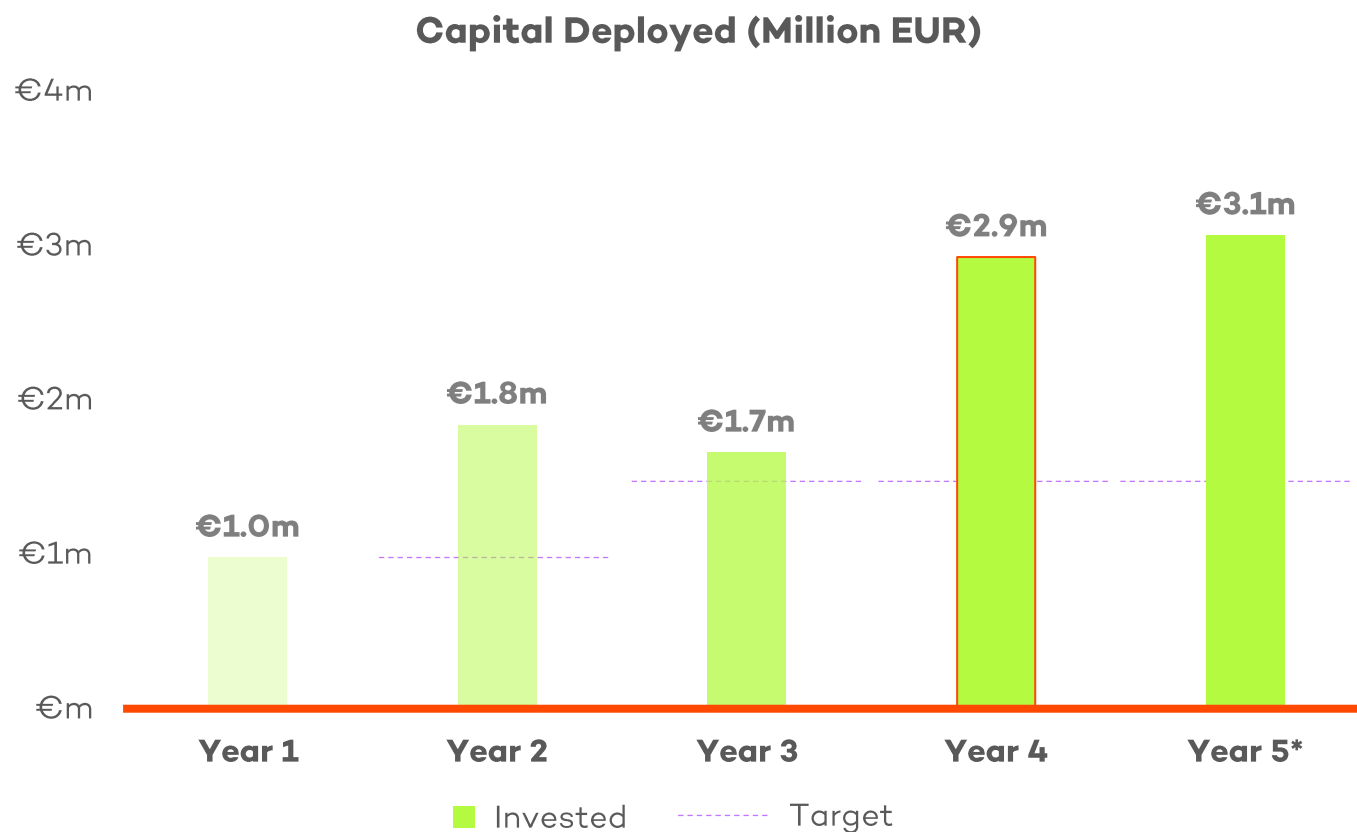


**Portfolio Breakdown % by #**



# FUND YEARLY KPIS

Capital deployed expected to be at €1.5m / year



**€3.1m invested during year 5**

1	urbio
2	zoomo
3	VIANOVA
4	Inbalance grid
5	H <sub>2</sub> PRO
6	BeZero
7	SATELLITEVU
8	Stealth Company

Note: As of 30<sup>th</sup> June, 2022.

\* Year August to August.

# CURRENT PORTFOLIO SNAPSHOT



Helping affordable housing providers fight fuel poverty



Next generation fixed-wing platform



Balancing the electric grid using existing energy



Automating solar design and engineering



Single platform connecting standalone charging stations and networks



AI automating infrastructure inspection



Autonomous airborne infrastructure data collection



Making people and companies climate positive



Making sustainable mobility solutions to gig workers



Monitoring and control solutions for minigrids



Green, carbon-free hydrogen production technology



Electric vehicle infrastructure in the most sustainable way



Building software to better engage utility clients



Regulating public mobility by digitizing traffic management and control



Generative design software reshaping energy system in urban environments



Intelligence platform for the Voluntary Carbon Offset Market





Ultimate earth's thermometer in space

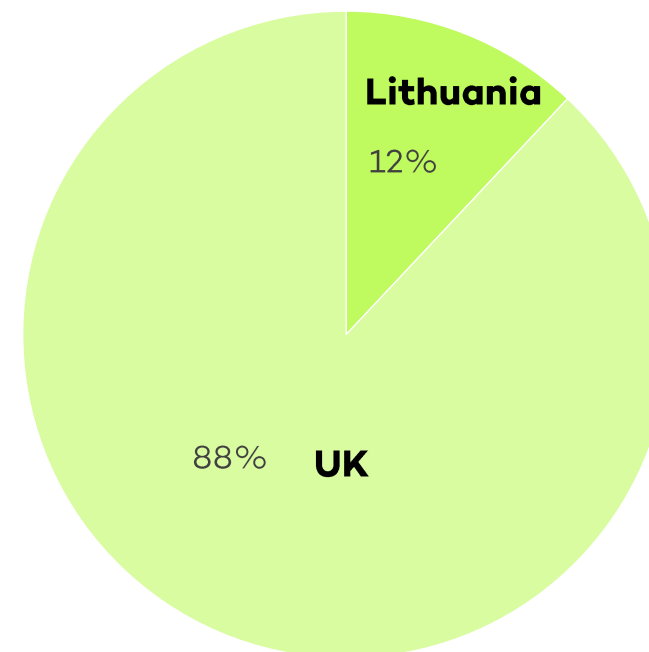
# INVESTMENTS OVER PERIOD

# INVESTMENTS FINALISED IN 2022 H1

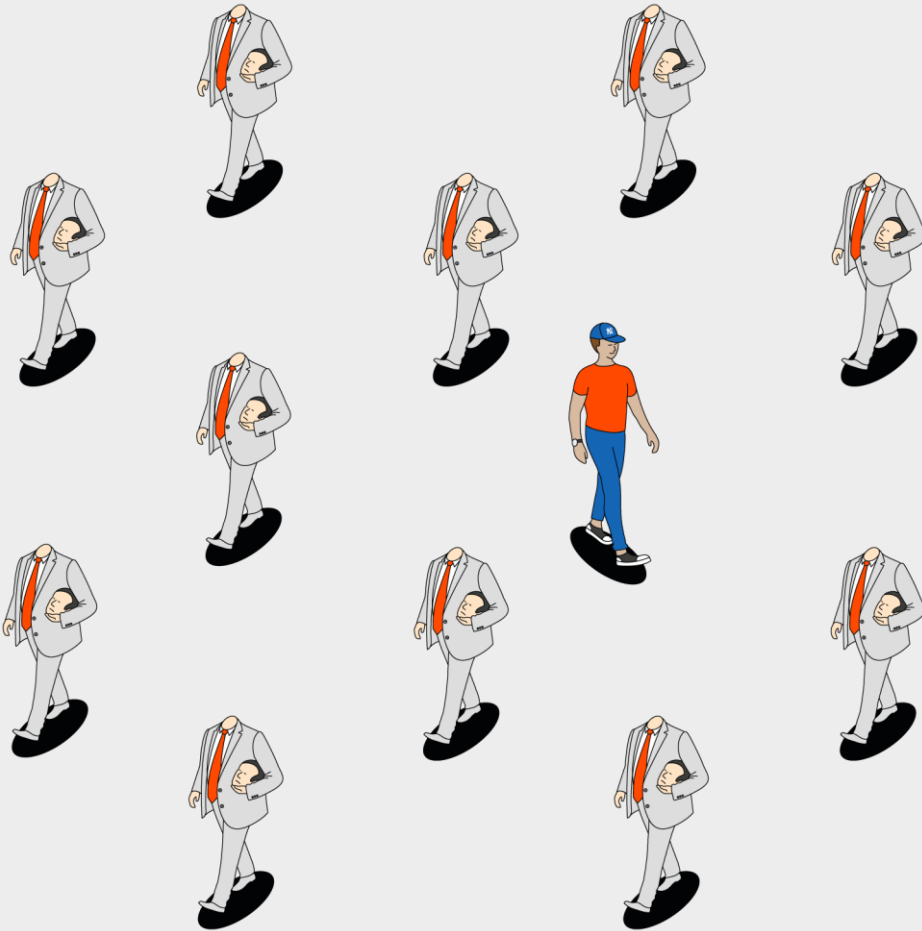
Throughout the 2022 H1, Contrarian Ventures made 2 new and 1 follow-on investments

## 2022 H1 Investments Breakdown by Geography

2 New Investments		Investment Size
		€605k
Stealth Company		€508k
1 Follow-On Investment		Investment Size
		€150k
<b>2022 H1 Total Contrarian Ventures Funding Size:</b>		<b>€1,263k</b>







# Thank You

**Contact information:**

E: [info@cventures.vc](mailto:info@cventures.vc)

W: <https://cventures.vc/>