

2021 H2

Semi Annual Report, 2021 H2

Smart Energy Fund powered by Ignitis Group

Managed by Contrarian Ventures

2021 H2 PORTFOLIO OVERVIEW

CURRENT FUND PORTFOLIO SNAPSHOT

A summary of our current aggregate portfolio for Smart Energy Fund powered by Ignitis Group managed by Contrarian Ventures

Portfolio to date⁽¹⁾

€9.2m

Capital Invested

8

Number of Countries

17

Number of Companies

65

Co-Investor Funds

Net Asset Value

€29.8m

2021 H2 Portfolio Changes

€2.6m

Capital Invested

5

Number of Countries

5

Follow-On Investments

15

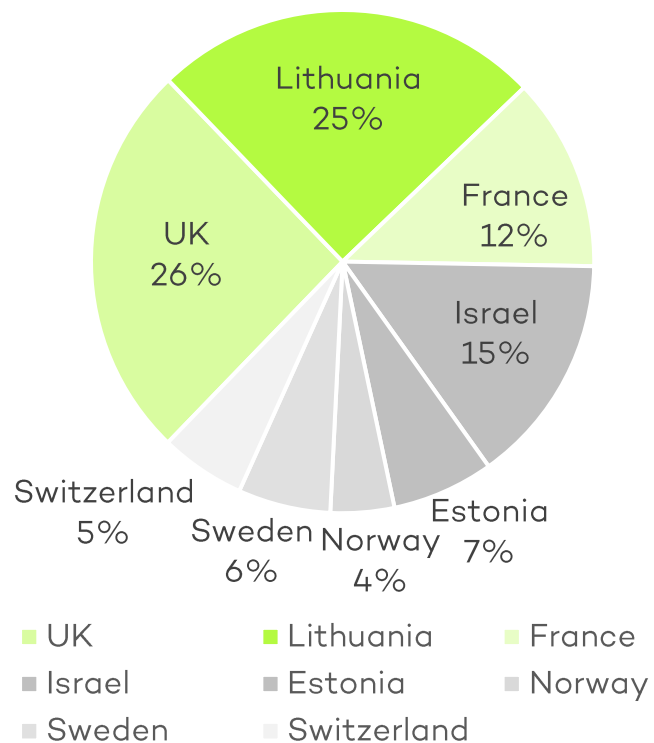
Co-Investor Funds

(1) As of 31st of December 2021

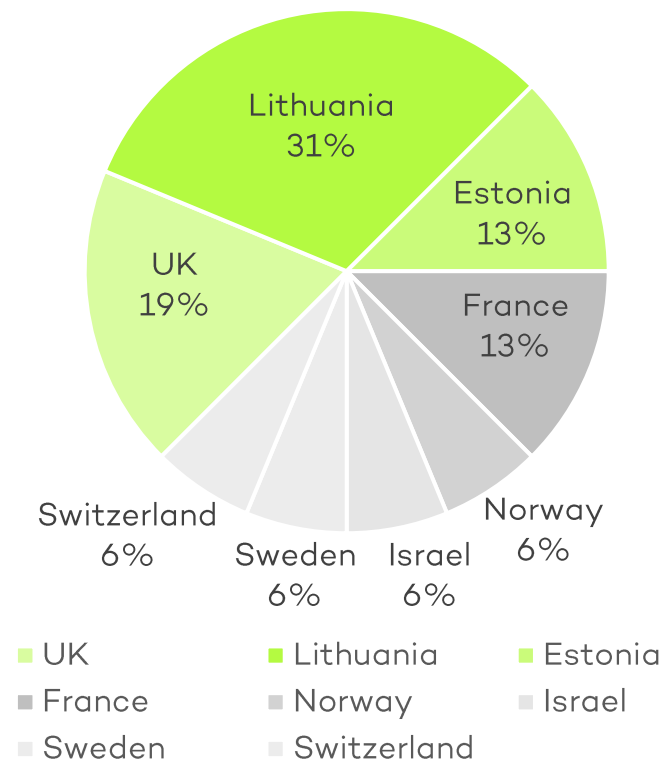
PORTFOLIO GEOGRAPHY

Geographical breakdown of current portfolio by countries

Portfolio Breakdown % by EUR



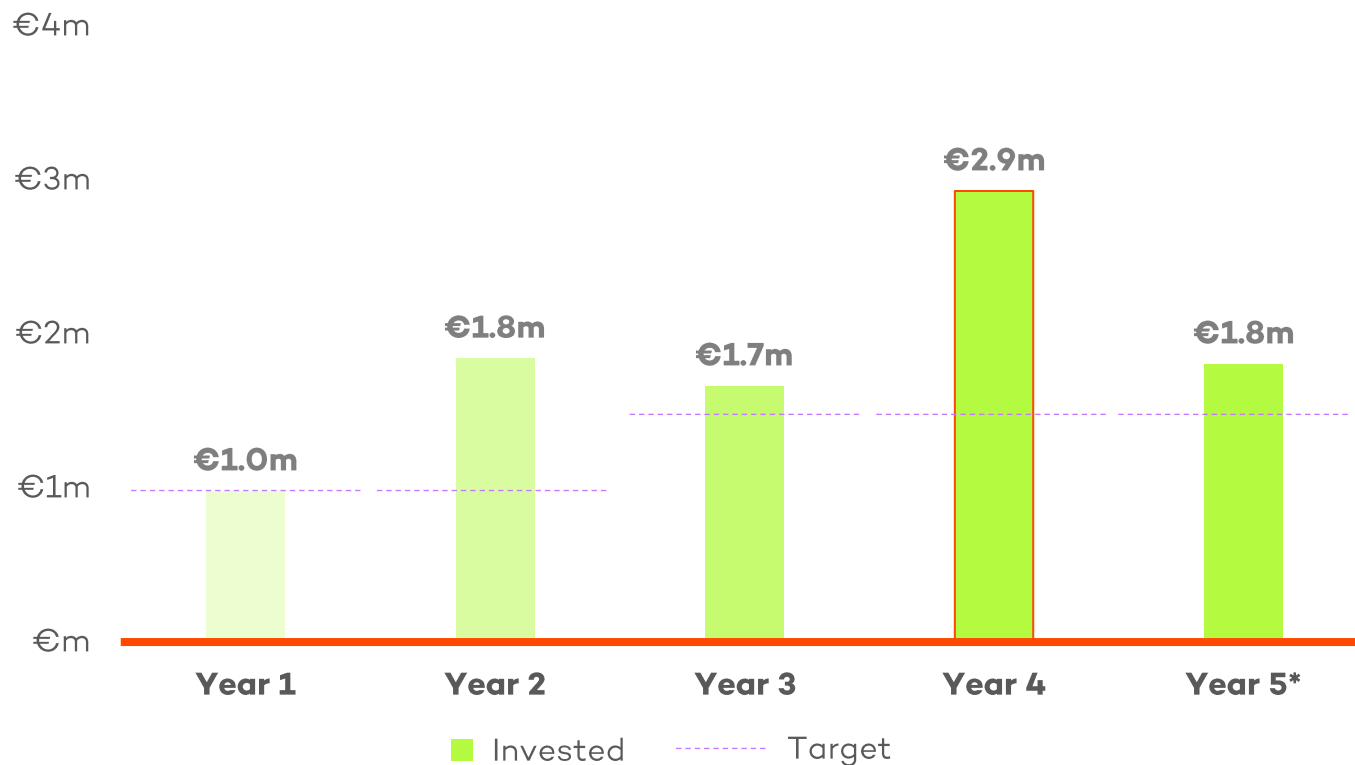
Portfolio Breakdown % by









FUND YEARLY KPIS

Capital deployed expected to be at €1.5m / year

Capital Deployed (Million EUR)



€1.8m invested during year 5

1	
2	
3	
4	
5	
6	

Note: As of 31st December 2021.

* Year August to August.

CURRENT PORTFOLIO SNAPSHOT



Helping affordable housing providers fight fuel poverty



Next generation fixed-wing platform



Balancing the electric grid using existing energy



Single platform connecting standalone charging stations and networks



AI automating infrastructure inspection



Making people and companies climate positive



Automating solar design and engineering



Raising the IQ of world's batteries



Generative design software reshaping energy system in urban environments



Making sustainable mobility solutions to gig workers



Autonomous airborne infrastructure data collection



Monitoring and control solutions for minigrids



Green, carbon-free hydrogen production technology



Electric vehicle infrastructure in the most sustainable way



Building software to better engage utility clients



Regulating public mobility by digitizing traffic management and control



Intelligence platform for the Voluntary Carbon Offset Market

INVESTMENTS OVER PERIOD

INVESTMENTS FINALISED IN 2021 H2

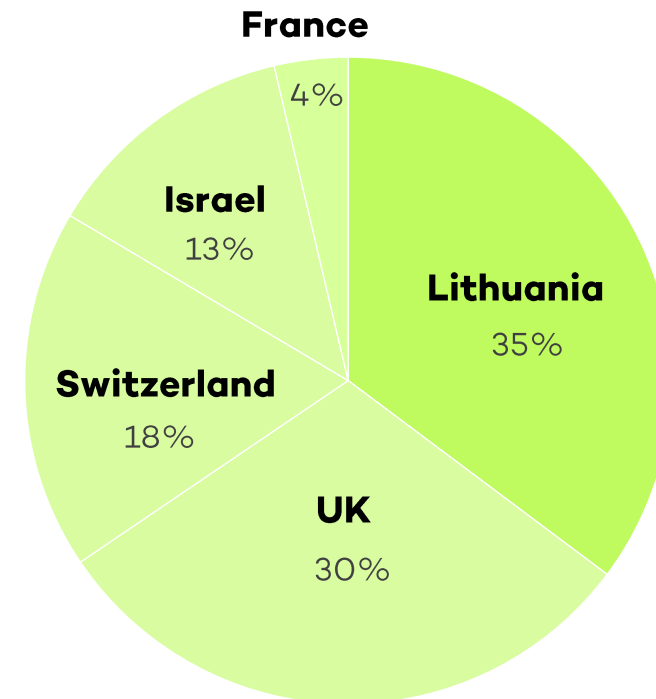
Throughout the 2021 H2, Contrarian Ventures made 2 new and 5 follow-on investments

2 New Investments		Investment Size
 urbio		€460k
 BeZero		€484k

5 Follow-On Investments		Investment Size
 Inbalance grid		€150k
 H ₂ PROD		€327k
 VIANOVA		€94k
 PVcase		€750k
 zoomo		€290k

2021 H2 Total Contrarian Ventures Funding Size:	€2,555k
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2021 H2 Investments Breakdown by Geography

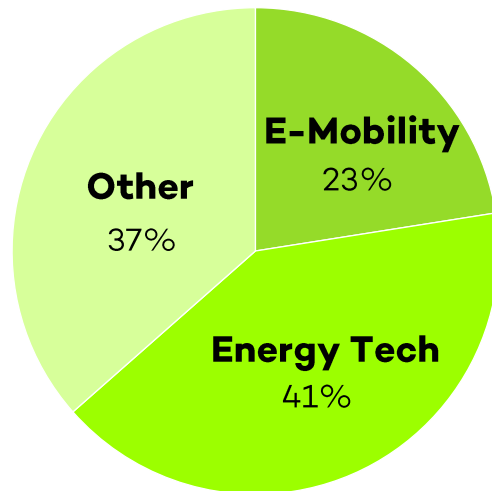


DEAL FLOW PIPELINE

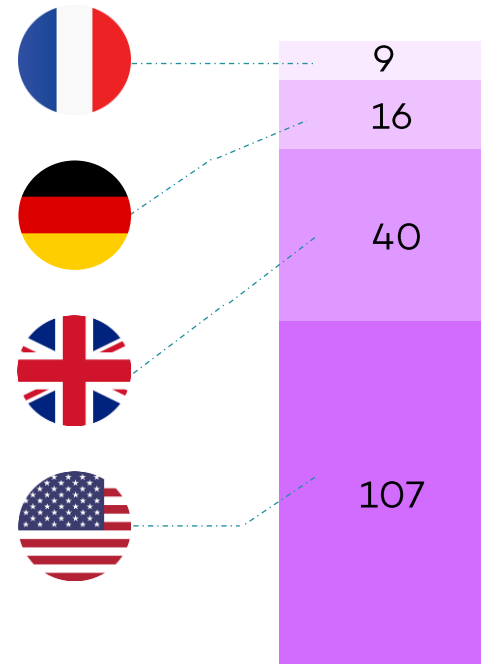
AGGREGATED DEAL FLOW IN H1

In 2021 H2, our Airtable Deal Flow list has expanded to **1500+** companies that have reached out to us

SECTORS

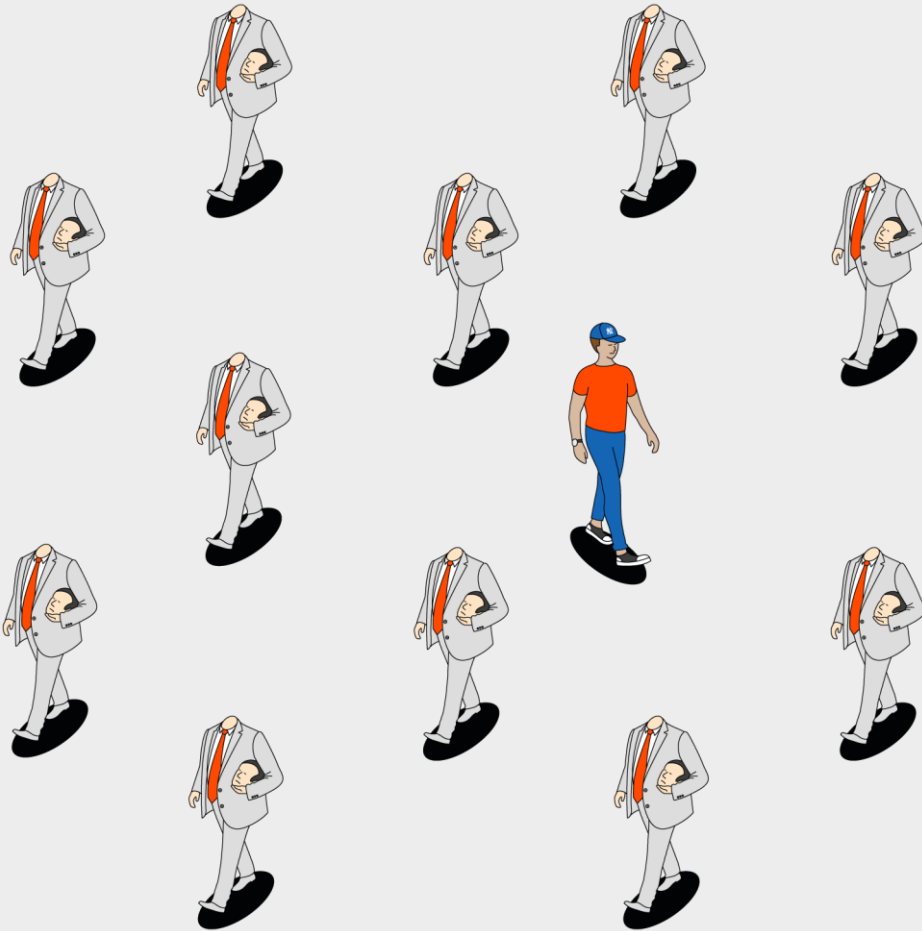


TOP 4 COUNTRIES



TOTAL H2 DEALFLOW

262



Thank You

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